

**UTAH SUPREME COURT IOLTA PROGRAM**  
**Compliance Update Form 2022-2023**  
**USC Rules of Professional Practice Ch. 14-1001. IOLTA Program Rules**

**SECTION I: ATTORNEY INFORMATION (Review and make updates where applicable)**

Attorney: \_\_\_\_\_ Bar #: \_\_\_\_\_

Firm Name: \_\_\_\_\_

**Firm administrators can report for the entire firm by completing the information below and enclosing a list of all attorneys' names and bar #'s that are associated with the firm.**

**SECTION II: CURRENT STATUS (Review data and make updates where applicable)**

**I Certify that (ONE OPTION MUST BE SELECTED):**

I/My firm currently maintain the IOLTA client trust account(s) listed below:

Financial Institution	Name on Account	Account #
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

*(Please attach a separate sheet with any additional account(s))*

**OR**

I am exempt from the IOLTA Program because I do not handle client funds and have no client trust account (i.e. judge, law professor, corporate counsel, inactive status, government attorney, retired, etc.)

**OR**

I am exempt from the Utah IOLTA program because my client trust account is located outside the State of Utah and therefore I do not have a Utah IOLTA Client Trust Account

**SECTION III: CERTIFICATION OF IOLTA INFORMATION**

I hereby certify that I am in compliance with the Utah Supreme Court Rules of Professional Practice, [Rule 14-1001, Article 10](#). IOLTA Rules. Other rules that govern client trust accounts include [Rule 1.15. Safekeeping Property](#).

\_\_\_\_\_  
Attorney Signature

\_\_\_\_\_  
Date

For more information on the Utah Supreme Court IOLTA program please visit the website at [www.utahbarfoundation.org](http://www.utahbarfoundation.org). This form can be returned via email to [iolta@utahbar.org](mailto:iolta@utahbar.org).