



UTAH BAR FOUNDATION
NOTICE TO FINANCIAL INSTITUTION

To: _____
(Name of Financial Institution)

The undersigned, in order to comply with Rule 14-1001 IOLTA Rules of the Utah Supreme Court Rules of Professional Practice, hereby authorizes you to open our/my account as an interest bearing IOLTA account. Interest accrued on the account should be remitted to:

Utah Bar Foundation
645 South 200 East
Salt Lake City, Utah 84111

The Utah Bar Foundation Tax Identification Number is 87-6124936 and all interest income (IRS Form 1099) should reflect the Utah Bar Foundation as recipient. If you have any questions on this form, please contact Kim Paulding, IOLTA Director at (801) 297-7046 or kpaulding@utahbarfoundation.org.

Law Firm or Lawyer Name and Bar Number

Account Number

Address City Zip

By: _____
Signature

By: _____
Signature (If account requires two signatures, both should sign).

Submit one copy of this form to your financial institution and submit another copy to the Utah Bar Foundation at the address listed above.