



**UTAH BAR FOUNDATION**  
**NOTICE TO FINANCIAL INSTITUTION**

To: \_\_\_\_\_  
(Name of Financial Institution)

The undersigned, in order to comply with Chapter 24 IOLTA Program Rules of the Utah Supreme Court Rules of Professional Practice, hereby authorizes you to transfer our/my account from a non-interest bearing account to an interest bearing IOLTA account. Interest accrued on the account should be remitted to:

Utah Bar Foundation  
645 South 200 East  
Salt Lake City, Utah 84111

The Utah Bar Foundation Tax Identification Number is 87-6124936 and all interest income (IRS Form 1099) should reflect the Utah Bar Foundation as recipient. If you have any questions on this form, please contact Kimberly Paulding, IOLTA Director at (801)297-7046 or [kpaulding@utahbarfoundation.org](mailto:kpaulding@utahbarfoundation.org).

\_\_\_\_\_  
Law Firm or Lawyer Name and Bar Number

\_\_\_\_\_  
Account Number

\_\_\_\_\_  
Address City Zip

By: \_\_\_\_\_  
Signature

By: \_\_\_\_\_  
Signature (If account requires two signatures, both should sign).

**Submit one copy of this form to your financial institution and submit another copy to the Utah Bar Foundation at the address listed above.**