

**UTAH SUPREME COURT IOLTA PROGRAM**  
**Compliance Update Form 2008 – 2009**  
**USC Rules of Professional Practice Ch. 14-1001. IOLTA Program Rules**

**SECTION I: ATTORNEY INFORMATION (Review and make updates where applicable)**

Attorney: \_\_\_\_\_ Bar #: \_\_\_\_\_

Firm: \_\_\_\_\_

Firm administrators can report for the entire firm by completing the information below and enclosing a list of all attorney's names and bar #'s that are associated with the firm.

**SECTION II: CURRENT STATUS (Review data and make updates where applicable)**

I Certify that (ONE OPTION MUST BE SELECTED):

I/My firm currently maintain the IOLTA client trust account(s) listed below:

Financial Institution	Name on Account	Account #
Financial Institution	Name on Account	Account #
Financial Institution	Name on Account	Account #
Financial Institution	Name on Account	Account #
Financial Institution	Name on Account	Account #

*(Please attach a separate sheet with any additional account(s))*

OR

I am exempt from the IOLTA Program because I do not handle client funds and have no client trust account (i.e. judge, law professor, corporate counsel, inactive status, government attorney, etc.)

OR

I am exempt from the IOLTA program because my client trust account is located outside the State of Utah and therefore I do not have a Utah IOLTA Client Trust Account

**SECTION III: CERTIFICATION OF IOLTA INFORMATION**

I hereby certify that I am in compliance with the Utah Supreme Court Rules of Professional Practice, Rule 14, Article 10. IOLTA Rules, effective April 2008.

\_\_\_\_\_  
Attorney Signature

\_\_\_\_\_  
Date